

ROMPETROL WELL SERVICES

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## To: BUCHAREST STOCK EXHANGE FINANCIAL SUPERVISORY AUTHORITY

Current Report according to Regulation NSC no. 1/2006

Date of report: 15.12.2016

ROMPETROL WELL SERVICES S.A. PLOIEȘTI

Registered headquarters: Ploieşti, 2bis Clopoţei Street, Prahova County

Phone/fax no.: 0244 544 101/ 0244 522 913

Sole Registration Code: 1346607

Registration number with the Trade Registry: J29/110/1991 Subscribed and paid up share capital: 27,819,090 lei

Regulated market on which the securities issued by the company are traded: Bucharest Stock

Exchange (market symbol PTR)

**Significant event to report:** KMG International NV (KMGI), the major shareholder of the company Rompetrol Well Services SA, announces that negotiations between the National Company KazMunayGas of Kazakhstan (KMG NC) and Chinese company CEFC (China Energy Company Limited) for the transaction of buying 51% of KMG International NV shares have reached the final stage.

Thus, an agreement between KMG NC and CEFC stating the strong commitment to pursue the transaction is expected to be signed, along with a restated set of documents, thus confirming the solid partnership between the two companies.

The assets owned and operations carried out by KMGI in Europe and in the Black Sea region will serve as a development platform that will target both the increasing of operational and financial performance of KMGI and expanding at the international level of dedicated activities and operations performed by CEFC.

The strategic partnership will deliver benefits for KMG NC, CEFC and KMG International and will establish the necessary framework for future joint projects and will contribute to the economic and social growth of the areas where those projects will be implemented, most of them being in Romania.

Member of the Administration Board, General Manager,

Mr. Adrian-Ion Stănescu