

Nr. 2706 / 22.12.2016

Reporting the legal documents concluded by the SC Rompetrol Well Services S.A. according to art. 225 Law no. 297/2004 on the capital market and art. 113 lit. G. par. (3) - (6) of NSC Regulation no. 1/2006

Date of report: 22.12.2016

**Rompertrol Well Services S.A.**

Registered headquarters: Ploiesti, 2bis Clopotei Street, Prahova County

Phone/fax no.: 0244.544.101/ 0244.522.913

Registration number with the Trade Registry: J29/110/1991

Sole Registration Code: 1346607

Subscribed and paid up share capital: 27,819,090 lei

Regulated market on which the securities issued by the company are traded: BVB

No.	Person / entity with which the Company concluded the legal document	Date of conclusion legal act and its nature	The object of the legal act	Total value of legal act or, its estimative value	Mutual claims	Constituted warranties and stipulated penalties	Terms and methods of payment
<b>Transactions performed by the company</b>							
1	KMG ROMPETROL SRL -as the coordinating Company	Contract registered by RWS under no. 4219 of 15 September 2014	Cash Optimization of System implementation of The Rompetrol Group companies (cash pooling)	The average balance (* of cash pooling account was RON 29,653,221 between July 01, 2016 and September 30, 2016, and interest for this period of RON 186,844.		Blank promissory note issued by the company which received the credit	For loan / credit: daily, depending on the needs of payment or at due date (a year from the signing date which is also the date of termination of contract) for the existing balance. The agreement is automatically extended clause consecutive periods of 1 (one) year.

(\* The average balance was calculated on daily balances for the period 01.07.2016-30.09.2016. All available daily balance were the nature of the claim, and interest related to were the nature of the income

**Agreements concluded by S.C. ROMPETROL WELL SERVICES S.A. as Supplier**

1	S.C.ROMPETROL RAFINARE S.A.	Addendum no.2 RWS3487/19.12.201 6 to the loan agreement RWS_3_Ci/03.11.200 8 (respective no.RR309/12.11.200 8)	Change Interest: Interest shall be valid ROBOR 3M the first working day of the month for which interest is calculated, increased by 3% (ROBOR 3M + 3%)			Promissory Note	Validity 60 days and be extended automatically for successive periods. Interest will be paid monthly, until the last business day of each month.
2	S.C.ROMPETROL RAFINARE S.A.	Addendum no.3/ RWS3488/19.12.201 6 to the loan agreement RWS 2_Ci/14.10.2008 (respective no.RR274/14.10.200 8)	Change Interest: Interest shall be valid ROBOR 3M the first working day of the month for which interest is calculated, increased by 3% (ROBOR 3M + 3%)			Promissory Note	Validity 30 days and be extended automatically for successive periods. Interest will be paid monthly, until the last business day of each month.
3	S.C.ROMPETROL RAFINARE S.A.	Addendum no.3/ RWS3489/19.12.201 6 to the loan agreement RWS1_Ci/09.09.200 8 (respective no.RR232/09.09.200 8)	Change Interest: Interest shall be valid ROBOR 3M the first working day of the month for which interest is calculated, increased by 3% (ROBOR 3M + 3%)			Promissory Note	Validity 60 days and be extended automatically for successive periods. Interest will be paid monthly, until the last business day of each month.
4	S.C.ROMPETROL RAFINARE S.A.	Addendum no.4/ RWS3490/19.12.201 6 to the loan agreement RWS1_Ci/29.04.201 0 (respective no.RR229/10.02.201 0)	Change Interest: Interest shall be valid ROBOR 3M the first working day of the month for which interest is calculated, increased by 3% (ROBOR 3M + 3%)			Promissory Note	Validity 90 days and be extended automatically for successive periods. Interest will be paid monthly, until the last business day of each month.

**Agreements concluded by S.C. ROMPETROL WELL SERVICES S.A. as Beneficiary**

1	ROMPETROL DOWNSTREAM SRL	Contract no. 1202/14.03.2007	Fuel acquisition of Rompetrol stations	Total value realized of 63.448,090 RON in March 2007 -25 July 2016	0.08% per day of delay, calculated on the unpaid amount, without exceeding more than 3% of the outstanding amounts	15 days after issuing the invoice; Bank transfer
2	KMG ROMPETROL SRL	Addendum No. 4 registered nr.2732 / 05.07.2016 respective RWS 3525/20.12.2016 the service contract dated 11.04.2011 registered RWS 3787 / 24.06.2011	Summary-reducing the scope of the contract,so:Service Provider wishes to separate management and consulting activities from execution/ transactional and data entry activities so that each activity will benefit from adequate attention from management. The Service Provider will transfer these execution /transactional and data entry activities to KMG Rompetrol Services Center SRL	Estimate the contract value up to 31.12.2017 for the amount of 1,335,800 RON. Including the impact of this addendum. The value was determined considering current transactions since the last report from 29.10.2015 to 11.30.2016 and an estimate value until 31.12.2017		Payment terms on the invoices

3	KMG Rompetrol Services Center SRL	Contract no. 2704 / 30.06.2016, registered under number RWS 3383 / 12.12.2016	Secretariat function services, legal function services, procurement function services, IT function services, HR function services	Estimated value up to 31.12.2017: 1,621,000 RON		If the customer fails to make the payment at the due date, the interest will accrue on the past due amounts at the legal rate of the default interest.	Within a 30- day term computed as of the receipt of the invoice, with the possibility of postponing payment until receiving the Annexes (an activity report and a fee explanatory note ). Bank transfer
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**Applicable contracts for S.C. Rompetrol Well Services S.A. as a related party**

1	S.C. ROMPETROL DOWSTREAM SRL as seller and KMG ROMPETROL SRL as buyer, Rompetrol Well Services S.A. recognized as buyer	Contract no. 4153 /31.08.2016 Rompetrol Downstream recorded, notification RWS3382 / 12.12.2016	Purchasing fuels and store products in the own fuel distribution stations	Estimated value up to 25.07.2017: 3,295,300 RON			The invoice is issued monthly for the purchases in the concerned calendar month , payment within 15 days of the invoicing date. The payment is duly performed upon the seller's account has been credited. Depending on the fuel quantity monthly acquired by the buyer , the seller shall grant the buyer a discount if the payment is on time.
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Member of the Administration Board,  
General Manager,

Mr. Adrian STANESCU

