



Current report as per the National Securities Commission no. 1/2006

Date of report: 12.11.2013

Romp petrol Well Services S.A. Ploiești

Registered headquarters: Ploiești, 2bis Clopotei Street, Prahova County

Phone/fax no.: 0244.544.101/ 0244.522.913

Sole Registration Code: 1346607

Registration number with the Trade Registry: J29/110/1991

Subscribed and paid up share capital: 27,819,090 lei

Regulated market on which the securities issued by the company are traded: Bucharest Stock Exchange

Significant event to report: Resolution of the General Extraordinary Meeting of the Shareholders of S.C. Rompetrol Well Services S.A. / 12.11.2013

General Extraordinary Meeting of the Shareholders of S.C. Rompetrol Well Services S.A. (hereinafter referred to as the "**Company**"), headquartered in Ploiesti, 2bis Clopotei Street, Prahova County, registered with the Trade Registry Office appended to Prahova Tribunal under no. J29/110/1991, having sole registration code 1346607, with subscribed and paid up share capital of 27,819,090 lei, divided into 278,190,900 registered shares with a value of 0.1 lei each,

Convened by the Board of Directors through the convening notice published in the Official Gazette of Romania, 4th Part, no. 5310/11.10.2013 and in Bursa newspaper no. 190(5042)/10.10.2013,

Gathered in the legally convened session as of 12.11.2013, 11:00 a.m. in the first convening session, at the Company's headquarters, in the presence of the shareholders representing 80.7747% of the Company's share capital, for all the shareholders registered in the Company's Shareholders Registry at the end of 05.11.2013, which is the reference date for this meeting,

By virtue of the Law no. 31/1990 on trade companies, as republished and subsequently amended and supplemented, Law no. 297/2004 on capital market, as republished and subsequently amended and supplemented and the provisions of the Articles of Incorporation of the Company,

Hereby resolves:

Article 1. The legally convened meeting could not validly resolve on the "approval of Assessment Report prepared by the expert valuator KPMG Advisory SRL (headquartered in Bucharest, Sector 1, Victoria Business Park, DN1, 69-71 Soseaua Bucuresti-Ploiesti, DN1, registered with the Trade Registry under no. J40/1829/1995, having sole registration code RO2627023) issued on 02.10.2013 concerning the assessment of the assembly of operating assets in the patrimony of Rompetrol SA (headquartered in Bucharest, 3-5 Piata Presei Libere, City Gate Northern Tower, 6th Floor, sector 1, registered with the Trade Registry under no. J40/9709/2001, having sole registration code RO3347498) pertaining to the activity "services ancillary to crude oil and natural gas extraction" conducted by ROMPETROL SA on the territory of

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Romania and Libya, for the purpose of carrying out the operation under item 2 of this agenda" whereas the votes casted during the meeting failed to meet the majority of votes of the present or represented shareholders, in accordance with the provisions of art. 13.1 of the Articles of Incorporation corroborated with the provisions of art. 115, par. 2 of the Law no. 31/1990.

The present or represented shareholders casted 224,708,000 votes out of which 0 votes "for" (0%), 21,597,850 votes "against" (9.6115%) and 203,110,150 votes "abstention" (90.3885%).

Article 2. The legally convened General Meeting could not validly resolve on the *"acquisition by the Company, via purchase, of the ownership title over the assets consisting of land plots, fixed assets (buildings and constructions, technological equipment, measurement devices and installations, office equipment, IT equipment, means of transportation, other tangible assets), stocks and other intangible assets resulting (goodwill), pertaining to or related to the activity "services ancillary to crude oil and natural gas extraction" conducted by ROMPETROL SA on the territory of Romania and Libya, as such have been identified in the appendixes of the Assessment Report provided under point 1) above, over which ROMPETROL SA has an ownership title"*, whereas the votes casted during the meeting failed to meet the majority of votes of the present or represented shareholders, in accordance with the provisions of art. 13.1 of the Articles of Incorporation corroborated with the provisions of art. 115, par. 2 of the Law no. 31/1990.

The present or represented shareholders casted 224,708,000 votes out of which 0 votes "for" (0%), 21,597,850 votes "against" (9.6115%) and 203,110,150 votes "abstention" (90.3885%).

Article 3. The legally convened General Meeting could not validly resolve on the *"Approval of the take-over by the Company, subject to the same terms and conditions, of all the Agreements concluded by Rompetrol SA with third parties – either legal entities or individuals – that are necessary for the conduct of the activity "services ancillary to crude oil and natural gas extraction" carried out by ROMPETROL SA on the territory of Romania and Libya, including (however without limitation):*

- a) *Transfer of the personnel involved in the activities specified above, in compliance with the provisions of the applicable labour legislation;*
- b) *Commercial agreements together with all their related guarantees;*
- c) *Loan agreements together with all their related guarantees",*

whereas the votes casted during the meeting failed to meet the majority of votes of the present or represented shareholders, in accordance with the provisions of art. 13.1 of the Articles of Incorporation corroborated with the provisions of art. 115, par. 2 of the Law no. 31/1990.

The present or represented shareholders casted 224,708,000 votes out of which 5,000 votes "for" (0.0022%), 21,592,850 votes "against" (9.6093%) and 203,110,150 votes "abstention" (90.3885%).

Article 4. The legally convened General Meeting could not validly resolve on the *"authorization of Mr. Adrian Ion Stanescu, Deputy General Manager of the Company and Mr. Dorin Guef, Deputy Finance Manager of the Company, to carry out any and all legal formalities and to sign for and on behalf of the Company all the deeds approved by the GEMS, the said persons being authorized as well to sub-appoint third parties to this effect"* whereas the votes casted during the meeting failed to meet the majority of votes of the present or represented shareholders, in accordance with the provisions of art. 13.1 of the Articles of Incorporation corroborated with the provisions of art. 115, par. 2 of the Law no. 31/1990.

The present or represented shareholders casted 224,708,000 votes out of which 142.500 votes "for" (0.0634 %), 21.455.350 votes "against" (9,5481%) and 203,110,150 votes "abstention" (90.3885%).

Article 5. It is hereby approved the date of 29.11.2013 as registration date, within the meaning of art. 238 para. (1) of the Law no. 297/2004, for the identification of the shareholders that fall under the scope of the resolutions adopted in this General Extraordinary Meeting of the Shareholders.

The present or represented shareholders casted 224,708,000 votes out of which 203,276,450 votes "for" (90.4625 %), 21,431,550 votes "against" (9.5375 %) and 0 votes "abstention" (0 %).

Article 6. It is hereby approved the authorization of Mr. Adrian-Ion Stănescu, member of the Board of Directors, to conclude and/or sign for and on behalf of the Company and/or the Company's shareholders, the resolutions following to be adopted by the GEMS and to carry out any and all legal formalities for such adopted resolutions to be registered, rendered enforceable and published, the said person being authorized as well to sub-appoint third parties to this effect.

The present or represented shareholders casted 224,708,000 votes out of which 203,276,450 votes "for" (90.4625 %), 21,431,550 votes "against" (9.5375 %) and 0 votes "abstention" (0 %).

**Member of the Board of Directors,
Deputy General Manager,**


Mr. Adrian-Ion Stănescu

