

Nota 4 AGEA

Aprobarea retragerii tuturor sumelor în numerar ale companiei din contul de cash pooling al KMG Rompetrol SRL sau din orice alte conturi similare cu instrucțiunea de a nu transfera numerarul companiei în conturile acționarilor companiei sau ale părților afiliate ale acestora.

Decizia Consiliului de Administrație de convocare a AGEA cu acest punct pe ordinea de zi a fost luată ca urmare a primirii în data de 02.12.2020 de la acționarul minoritar, KJK BALKAN HOLDING S.a.r.l, prin adresa înregistrată sub nr. RWS 2624/02.12.2020 a unei solicitări de convocare a unei adunări generale ordinare a acționarilor .

Acționarul KJK Balkan Holding S.a.r.l a arătat că „ Punctul propus pe ordinea de zi privind aprobarea retragerii tuturor sumelor în numerar ale companiei din contul de cash pooling al KMG Rompetrol SRL sau din orice alte conturi similare este justificat de concluzia la care trebuie să ajungă acționarii după întâlnire după analiza fundamentării economice a transferului sumei în contul de cash pooling al KMG Rompetrol SRL, condițiile de retragere a sumei, precum și garanțiile efective obținute. Analiza va fi efectuată pe baza prezentării raportului consiliului de administrație al companiei cu privire la punctul 3 din ordinea de zi propus de KJK Balkan Holding S.a.r.l. “

Prin urmare, se propune aprobării AGEA RWS din 28 ianuarie 2021:

- retragerea tuturor sumelor în numerar ale companiei din contul de cash pooling al KMG Rompetrol SRL sau din orice alte conturi similare cu instrucțiunea de a nu transfera numerarul

Note 4 EGMS

Approval of the withdrawal of all cash amount of the company from the cash pooling account of KMG Rompetrol SRL or any other similar accounts with the instruction not to transfer the company's cash to the accounts of the shareholders of the company or their affiliated parties.

The decision of the Board of Directors to convene the EGMS with this item on the agenda was taken following the reception on 02.12.2020 from the minority shareholder, KJK BALKAN HOLDING S.a.r.l, by the address registered under no. RWS 2624/02.12.2020 of a request regarding the summoning of an ordinary general meeting of shareholders.

The shareholder of KJK Balkan Holding S.a.r.l showed that “ The item proposed on the agenda regarding the approval of the withdrawal of all cash amount of the company from the cash pooling account of KMG Rompetrol SRL or any other similar accounts is justified by the conclusion to be reached by the shareholders meeting after the analysis of the economic substantiation of the transfer of the amount into the cash pooling account of KMG Rompetrol SRL, the conditions for withdrawing the amount, as well as the actual guarantees obtained. The analysis will be performed based on the presentation of the report of the company's board of directors on item 3 of the agenda proposed by KJK Balkan Holding S.a.r.l. It is also necessary to approve the instruction to the company's management not to transfer the company's cash to the accounts of the shareholders of the company or their affiliated parties, given that such transactions violate the equal treatment of shareholders and the interests of the company.”

Therefore, it is hereby proposed the approval for the EGMS of RWS of January 28, 2021:

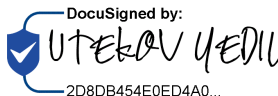
- the withdrawal of all cash amount of the company from the cash pooling account of KMG Rompetrol SRL or any other similar accounts with the instruction not to transfer the company's cash to the

S.C. Rompetrol Well Services S.A.

2 bis Clopotei Street, 100189, Ploiesti, Prahova County, ROMANIA
phone: + (40) 244 544321; fax.: + (40) 244 522913; email: office.rws@rompetrol.com; www.rompetrol.com

companiei în conturile acționarilor companiei sau ale părților afiliate ale acestora *accounts of the shareholders of the company or their affiliated parties*

Președinte al Consiliului de Administratie/Chairman of the Board of Directors
Yedil Utekov

DocuSigned by:

2D8DB454E0ED4A0...

S.C. Rompetrol Well Services S.A.

2 bis Clopotei Street, 100189, Ploiesti, Prahova County, ROMANIA
phone: + (40) 244 544321; fax.: + (40) 244 522913; email: office.rws@rompetrol.com; www.rompetrol.com