

S.C. ROMPETROL WELL SERVICES S.A.	
SECRETARIAT	
INTRARE Nr. 393	
IEȘIRE	
20.03	Luna 03 Ziuă 09



rompetrol
well services

**SUPPLEMENT TO THE CONVENING NOTICE
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
on March 29, 2021**

The Board of Directors of Rompetrol Well Services S.A., hereinafter referred to as the "Company", headquartered in Ploiesti, 2Bis Clopotei street, Prahova County, registered with Prahova Trade Register under no. J29/110/1991, having the sole registration code 1346607, considering the request to supplement the agenda of the Extraordinary General Meeting of Shareholders (EGMS) on March 29, 2021 made by the shareholder the KJK BALKAN HOLDING S.a.r.l, registered at Rompetrol Well Services S.A. under no. 500 from March 05, 2021, the provisions of art. 92, par. 3 of Law No. 24/2017 on issuers of financial instruments and market operations, the provisions of art. 189 of Regulation no. 5/2018 on issuers of financial instruments and market operations of the Financial Supervisory Authority, the provisions of art. 117¹ of Company Law no. 31/1990, the agenda of the Extraordinary General Meeting of Shareholders on March 29, 2021, initially published in the Official Gazette – Part IV-a, no. 672 of February 17, 2021, in "Bursa" daily newspaper no. 33 of February 17, 2021 and on the company's website (www.petros.ro) starting from February 22, 2021, will be supplemented as follows:

Approval of a program for re-purchasing the own shares by the Company to decrease its share capital for a maximum 27,819,090 shares (representing 10% of the total number of shares) in the following conditions:

- a) The program shall be performed only for the decrease of the Company's share capital;
- b) Maximum number of shares that can be redeemed: maximum 27,819,090 shares;
- c) The minimum price per share shall be 0.1 lei;
- d) The maximum price per share shall be 1.5 lei;
- e) Duration of this program: maximum 18 months as of the publishing of the Extraordinary General Shareholders Meeting's Resolution in Part IV of the Romanian Official Gazette;
- f) The payment of the shares re-purchased by the Company through this program shall be made from the sources provided by the law;
- g) The re-purchase of the shares within this program will be carried out through all the market operations allowed by the law, which may also include public tender offers initiated by the Company, in compliance with the legal provisions.

For the implementation of this program, the Company's Board of Directors will be empowered to adopt all the necessary measures and to fulfil all the required formalities, in compliance with the above conditions.

The above point will be inserted after item 1 on the agenda as it was published in the Official Gazette – Part IV-a, no. 672 of February 17, 2021 and in "Bursa" daily newspaper no. 33 of February 17, 2021. As a result of this amendment, the above mentioned points will be numbered 1¹ respectively on the revised agenda.

S.C. Rompetrol Well Services S.A.

2 bis Clopotei Street, 100189, Ploiesti, Prahova County, ROMANIA

phone: + (40) 244 544321; fax: + (40) 244 522913; email: office.rws@rompetrol.com; www.rompetrol.com



Therefore, the agenda of the EGMS is the following:

1. Approval/Ratification of the execution by the Company with OMV Petrom of the “ Framework Agreement and Subsequent Contract for Provision of Matrix stimulation (acidizing) services.”

1¹. Approval of a program for re-purchasing the own shares by the Company to decrease its share capital for a maximum 27,819,090 shares (representing 10% of the total number of shares) in the following conditions:

- a) The program shall be performed only for the decrease of the Company’s share capital;
- b) Maximum number of shares that can be redeemed: maximum 27,819,090 shares;
- c) The minimum price per share shall be 0.1 lei;
- d) The maximum price per share shall be 1.5 lei;
- e) Duration of this program: maximum 18 months as of the publishing of the Extraordinary General Shareholders Meeting’s Resolution in Part IV of the Romanian Official Gazette;
- f) The payment of the shares re-purchased by the Company through this program shall be made from the sources provided by the law;
- g) The re-purchase of the shares within this program will be carried out through all the market operations allowed by the law, which may also include public tender offers initiated by the Company, in compliance with the legal provisions.

For the implementation of this program, the Company’s Board of Directors will be empowered to adopt all the necessary measures and to fulfil all the required formalities, in compliance with the above conditions.


2. To approve of : (i) 14.04.2021 as Registration Date, according to art. 86 (1) of the Law no. 24/2017; (ii) 13.04.2021 as the “Ex-Date”, according to art. 2, para. 2, letter l) of Regulation no. 5/2018;

3. The authorize of the General Manager and Finance Manager of the Company is approved, in order to sign the legal documents approved in the previous article of this decision. For each of the two aforementioned representatives of the Company, the possibility to sub-empower third parties is approved.

4. The authorize Mr. Abzal Doszhanov, General Manager and member of the Board of Directors, to conclude and/or sign for on behalf of the Company and/or of its shareholders the resolution which are to be adopted within this EGMS and to carry out any and all requisite proceedings for such adopted resolutions to be registered, rendered enforceable, against third parties and published, the said proxy being entitled to subdelegate third parties to act for such purpose.

The information materials for the EGMS, the Resolutions drafts of the EGMS and revised agenda, together with the updated forms of Special Power of Attorney and of Correspondence voting ballot of the EGMS may be obtained from the Company’s headquarters, on each working days , between 9:00. – 16:00 and may be downloaded from the Company’s website www.petros.ro, Section Relations with Investors/Subsection General Meeting of shareholders, starting with March 12th, 2021.

Chairman of the Board of Directors
Yedil Utekov

DocuSigned by:

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Company with Management System Certified by DNV GL
ISO 9001:2015 ISO 14001:2015 OHSAS 45001:2018

Trade Registry No:J 29/110/1991
Fiscal Identification No:RO1346607

IBAN RO34BACX0000000030551310
UNICREDIT BANK - PLOIESTI