

To: **BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY**



Current report according to the F.S.A. Regulation no. 5/2018

Report date: **29.03.2021**

ROMPETROL WELL SERVICES S.A. PLOIEȘTI

Registered headquarters: Ploiești, 2bis Clopoței Street,
Prahova County

Phone/fax no.: 0244.544.101/ 0244.522.913

Sole Registration Code: RO 1346607

Registration number with the Trade Registry: J29/110/1991

Subscribed and paid up share capital: 27,819,090 lei

Regulated market on which the securities issued by the company are traded: Bucharest Stock Exchange (symbol PTR)

Significant event to report: Resolutions no. 1/2021 and 2/2021 adopted by the Extraordinary General Meeting of Shareholders of Rompetrol Well Services S.A. as of March 29th, 2021.

The Extraordinary General Meetings of Shareholders of Rompetrol Well Services S.A. (referred collectively as “Meetings”), convened in session by virtue of art. 117 of the Companies Law no. 31/1990, as republished and subsequently amended, of the provisions of the Law no. 24/2017 on the issuers of financial instruments and market operations, of the Financial Supervisory Authority’s Regulation no. 5/2018 on issuers of financial instruments and market operations, carried out its proceedings in compliance with the publicity and quorum conditions provided for by Law no. 31/1990, as republished and subsequently amended and the provisions of the Articles of Incorporation of Rompetrol Well Services S.A. (hereinafter referred to as the “Company”). The convening notice of the General Meetings of Shareholders was published in the Official Gazette of Romania, 4th Part, no. 672 as of February 17th, 2021 and in “Bursa” newspaper no. 33 as of February 17th, 2021, respectively the completion of the agenda of the Extraordinary General Meeting of Shareholders was published in the Official Gazette of Romania, 4th Part, no. 1010 as of March 11th, 2021 and in “Bursa” newspaper no. 49 as of March 11th, 2021.

The Extraordinary General Meeting of Shareholders (“OGMS”) was convened in session as of March 29th, 2021 – first convening – at 11.00 A.M., at the Company’s headquarters, in compliance with the legal validity requirements, being attended either directly, through the vote by correspondence and by the representatives of the shareholders legal entities, representing 83.6931 % of the Company’s share capital and 83.6931 % of the total voting right registered with Depozitarul Central S.A. București on the reference date March 16th, 2021.

S.C. Rompetrol Well Services S.A.

2 bis Clopotei Street, 100189, Ploiesti, Prahova County, ROMANIA

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Subject to the provisions of the Company's Articles of Incorporation and of Law no. 31/1990, as republished and subsequently amended, the Extraordinary General Meeting of Shareholders adopted the *Resolutions no. 1/2021 and 2/2021 in respect of the issues on the meeting agenda*, as follows:

Resolution no. 1/2021 regarding the items on the agenda no. 1, 2, 3 and 4:

Article 1

In the presence of the shareholders representing 83.6931% of the share capital and 83.6931 % of the total voting rights, with a number of 232,826,699 votes "for" representing 83.6931% of the share capital and 100 % of the votes held by the shareholders present or represented, it is hereby **approves ratification of the execution by the Company with OMV Petrom of the "Framework Agreement and Subsequent Contract for Provision of Matrix stimulation (acidizing) services."**

Article 2

In the presence of the shareholders representing 83.6931% of the share capital and 83.6931 % of the total voting rights, with a number of 232,826,699 votes "for" representing 83.6931% of the share capital and 100 % of the votes held by the shareholders present or represented, it is hereby **approves:**

(i) **14.04.2021** as Registration Date, according to art. 86 (1) of the Law no. 24/2017;

And

(ii) **13.04.2021** as the "ex-date", according to art. 2, para. 2, letter l) of Regulation no. 5/2018;

Article 3

In the presence of the shareholders representing 83.6931% of the share capital and 83.6931 % of the total voting rights, with a number of 232,826,699 votes "for" representing 83.6931% of the share capital and 100 % of the votes held by the shareholders present or represented, it is hereby **approves the authorize of the General Manager and Finance Manager of the Company is approved, in order to sign the legal documents approved in the previous article of this decision. For each of the two aforementioned representatives of the Company, the possibility to sub-empower third parties is approved.**

Article 4

In the presence of the shareholders representing 83.6931% of the share capital and 83.6931 % of the total voting rights, with a number of 232,826,699 votes "for" representing 83.6931% of the share capital and 100 % of the votes held by the shareholders present or represented, it is hereby **approves empowering Mr. Abzal Doszhanov, General Manager and member of the Board of Directors, to conclude and/or sign for on behalf of the Company and/or of its shareholders the resolutions which are to be adopted within this EGMS and to carry out any and all requisite proceedings for such adopted resolutions to be registered, rendered enforceable, against third parties and published, the said proxy being entitled to subdelegate third parties to act for such purpose.**

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Resolution no. 2/2021 regarding the items on the agenda no.1¹, 2 and 4:

Article 1

In the presence of the shareholders representing 83.6931% of the share capital and 83.6931 % of the total voting rights, with a number of 29,716,549 votes “for” representing 10.6821% of the share capital and 12.7633 % of the votes held by the shareholders present or represented, and 203.110.150 votes “against” representing 73.0111% of the share capital and 87.2367 % of the votes held by the shareholders present or represented it is hereby **rejects a program for re-purchasing the own shares by the Company to decrease its share capital for a maximum 27,819,090 shares (representing 10% of the total number of shares) in the following conditions:**

- a) The program shall be performed only for the decrease of the Company’s share capital;
- b) Maximum number of shares that can be redeemed: maximum 27,819,090 shares;
- c) The minimum price per share shall be 0.1 lei;
- d) The maximum price per share shall be 1.5 lei;
- e) Duration of this program: maximum 18 months as of the publishing of the Extraordinary General Shareholders Meeting’s Resolution in Part IV of the Romanian Official Gazette;
- f) The payment of the shares re-purchased by the Company through this program shall be made from the sources provided by the law;
- g) The re-purchase of the shares within this program will be carried out through all the market operations allowed by the law, which may also include public tender offers initiated by the Company, in compliance with the legal provisions.

For the implementation of this program, the Company’s Board of Directors will be empowered to adopt all the necessary measures and to fulfil all the required formalities, in compliance with the above conditions.

Article 2

In the presence of the shareholders representing 83.6931% of the share capital and 83.6931 % of the total voting rights, with a number of 232,826,699 votes “for” representing 83.6931% of the share capital and 100 % of the votes held by the shareholders present or represented, it is hereby **approves:**

(i) **14.04.2021** as Registration Date, according to art. 86 (1) of the Law no. 24/2017;

And

(ii) **13.04.2021** as the “ex-date”, according to art. 2, para. 2, letter l) of Regulation no. 5/2018;

Article 3

In the presence of the shareholders representing 83.6931% of the share capital and 83.6931 % of the total voting rights, with a number of 232,826,699 votes “for” representing 83.6931% of the share capital and 100 % of the votes held by the shareholders present or represented, it is hereby **approves empowering Mr. Abzal Doszhanov, General Manager and member of the Board of Directors, to conclude and/or sign for on behalf of the Company and/or of its shareholders the resolutions which are to be adopted within this EGMS and to carry out any and all**

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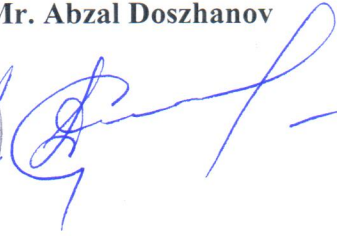
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requisite proceedings for such adopted resolutions to be registered, rendered enforceable, against third parties and published, the said proxy being entitled to subdelegate third parties to act for such purpose.

Chairman of the Board of Director

By Proxy

General Manager - Mr. Abzal Doszhanov



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