

Lista întrebărilor adresate de către acționarii Rompetrol Well Services SA ("Compania") referitor la Adunarea Generală Ordinară a Acționarilor din data de 26 aprilie 2023, precum și a răspunsurilor oferite:

The list of questions asked by the shareholders of Rompetrol Well Services SA ("the Company") regarding the Ordinary General Meeting of Shareholders dated April 26, 2023, as well as the answers provided:

Intrebarea nr. 1

Ce a determinat miscarile in provizioanele pentru creante? Sunt legate de tranzactii cu persoane afiliate?

Question no. 1

What determined the movements in the provisions for receivables? Are they related to transactions with affiliated persons?

Raspuns

Miscarile inregistrate in cadrul provizionului pentru deprecierea creantelor (descrestere cu 629.837 RON), detaliate in cadrul notei 14, au fost determinate de doua situatii: trecerea pe cheltuiuala a unor creante cu tertii ca urmare a inchiderii procedurii de faliment (- 211.124 RON) si aplicarea modelului de depreciere conform IFRS 9 asupra soldurilor creantelor existente la 31 decembrie 2022, respectiv 31 decembrie 2021 (+ 108.354 RON tertii si - 527.067 RON afiliati). Principalul efect inregistrat in diminuarea provizionului privind creantele cu afiliatii este determinat de tranzactia cu KMG International NV, detaliata in nota 21.

Answer

The movements recorded in the provision for the impairment of receivables (decrease by RON 629,837), detailed in note 14, were determined by two situations: the write-off of receivables with third parties as a result of the closure of the bankruptcy procedure (- 211,124 RON) and the application of impairment model according to IFRS 9 on the balances of existing receivables on December 31, 2022, respectively December 31, 2021 (+ 108,354 RON third parties and - 527,067 RON affiliates). The main effect recorded in the reduction of the provision regarding receivables with affiliates is determined by the transaction with KMG International NV, detailed in note 21.

Intrebarea nr. 2

De ce nu incercati sa vindeti detinerile non-core catre KMG - de exemplu, Rompetrol Logistics SRL? In felul acesta ati obtine lichiditati si ati putea replati din datorii sau distribui dividende catre actionari.

Question no. 2

Why don't you try to sell the non-core holdings to KMG - for example, Rompetrol Logistics SRL? In this way, you would obtain liquidity and be able to repay debts or distribute dividends to shareholders.

Raspuns

Detinerea de 6,98% pe care Compania o are in cadrul Rompetrol Logistics SRL reprezinta pentru Companie o investitie pe termen lung. Activitatea curenta operationala a fost sustinuta in permanenta de catre resursele financiare existente, motiv pentru care Compania nu a considerat oportuna valorificarea imobilizarilor financiare. De asemenea va informam ca niciunul dintre actionarii acestei societati (respectiv Rompetrol Rafinare in calitate de actionar majoritar cu detinere de 66,19% si ceilalti actionari: KMG International si Rompetrol Downstream) nu si-a

Answer

The holding of 6.98% that the Company holds in Rompetrol Logistics SRL represents for the Company a long-term investment. The current operational activity was permanently supported by the existing financial resources, which is why the Company did not consider it appropriate to sell its financial assets. On the other hand, we inform you that no other shareholder this company (Rompetrol Rafinare as major shareholder with a holding of 66.19% and the other shareholders: KMG International and Rompetrol Downstream)

manifestat intentia de a achizitiona pachetul de actiuni detinut de catre Companie.

did not advanced the intention to acquire the stake held by the Company.

Intrebarea nr. 3

Catre ce parti afiliate ati inchiriat spatii ale companiei? Sunt aceste creante incasate in termenul agreat?

Question no. 3

To which affiliated parties have you rented company premises? Are these receivables collected within the agreed term?

Raspuns

In decursul anului 2022, Compania a inchiriat spatii de birouri catre KMG Rompetrol Services Center SRL (creante incasate in termenul agreat) si Rompetrol Drilling SRL. (creante pentru care exista intarzieri la incasare).

Answer

During 2022, the Company rented office space to KMG Rompetrol Services Center SRL (receivables collected within the agreed term) and Rompetrol Drilling SRL. (receivables for which there are delays in collection).

Intrebarea nr. 4

Serviciile de management in valoare de RON 1,079,113 (nota 3.2) de catre ce entitati ale grupului sunt prestate si in ce sume?

Question no. 4

The management services in the amount of RON 1,079,113 (note 3.2) are provided by which entities of the group and in what amounts?

Raspuns

Serviciile dedicate de asistenta in management si de consultanta tehnica de specialitate in suma de 1,079,113 RON, mentionate in cadrul notei 3.2 sunt prestate integral de catre KMG Rompetrol SRL.

Answer

Dedicated management assistance and specialized technical consulting services in amount of RON 1.079.113, mentioned in note 3.2, are fully rendered by KMG Rompetrol SRL.

Intrebarea nr. 5

Ce sume se mai pot distribui ca dividend special catre actionari din Alte Rezerve, Profitul Reportat si Rezerva Legala, conform situatiilor financiare la 31.12.2022? Va rog sa prezentati detaliat pe fiecare cont.

Question no. 5

What amounts can still be distributed as a special dividend to shareholders from Other Reserves, Retained Earnings and Legal Reserve, according to the financial statements on 31.12.2022? Please present each account in detail.

Raspuns

Rezerva legala in suma de 5.563.818 RON a fost constituita in conformitate cu prevederile art. 183 din Legea societatilor nr.31/1990, respectiv 20% din capitalul social al societatii. Orice diminuare din orice motiv a rezervei legale implica obligativitatea Companiei de a reconstitui aceasta suma pana la limita legala prevazuta de lege.

Answer

The legal reserve in the amount of RON 5,563,818 was established in accordance with the provisions of art. 183 of the Companies Law no.31/1990, namely 20% of the company's share capital. Any reduction for any reason of the legal reserve implies the Company's obligation to reconstitute this amount up to the legal limit provided by law.

Rezultatul reportat in suma de 12.854.944 RON reprezinta rezerve constituite din profiturile nete aferente exercitiilor financiare anterioare. Schimbarea

The Retained Earnings in the amount of 12,854,944 RON represents reserves constituted from the net profits related to previous financial years.

destinatiei acestei categorii de rezerve este de competenta AGA.

Alte rezerve in suma de 25.832.165 RON reprezinta rezerve constituite din profit brut in baza unor acte normative, respectiv rezerve aferente altor elemente ale rezultatului global. Schimbarea destinatiei primei categorii din cadrul acestei rezerve este de competenta AGA.

Changing the destination of this category of reserves is the responsibility of the GMS.

Other reserves in the amount of 25,832,165 RON represent reserves constituted from gross profit based on some normative acts, respectively reserves related to elements of other comprehensive income. Changing the destination of the first category within this reserve is the responsibility of the GMS.