

**Press release  
regarding the availability of the Report for the first half of 2024**

**Rompetrol Well Services S.A. (PTR)** is one of the most important wellbore special services companies in Romania. It provides a wide range of services for oil and natural gas wells in Romania and Eastern Europe (cementing, stimulation, various pumping, pressure tests, instrumentation, well casing operations, etc.).

In the first six months of this year, the Company managed to demonstrate its ability to adapt to the current conditions of the upstream market, maintaining its position on the well-related services specific market. Thus, in the first half of the year, the Company managed to win, following tenders, new contracts for its basic activity, which will produce effects starting with the third quarter of 2024.

The company continues to analyze opportunities for involvement in cementing projects in areas with geothermal potential in Europe.

For 2024, we estimate that the Company's flexibility in terms of the type of services provided, together with a strong financial position, including cash and cash equivalents, will allow the operational activity to register a level similar to that estimated in the approved budget.

The company continued to manage all its commitments in terms of financial balance, with the assurance of cash availability for the full and timely payment of commercial commitments, salary rights and budget debts.

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	<b>T II 2024</b>	<b>T II 2023</b>	<b>T I 2024</b>	<b>H1 2024</b>	<b>H1 2023</b>
Operating income, of which:	18,463,111	19,035,698	18,196,071	36,659,182	37,336,017
Provided services	18,259,508	18,907,790	18,033,511	36,293,019	36,943,214
Operating costs	(16,953,281)	(15,129,568)	(16,702,913)	(33,656,194)	(31,165,493)
<b>Operational result</b>	<b>1,509,830</b>	<b>3,906,130</b>	<b>1,493,158</b>	<b>3,002,988</b>	<b>6,170,525</b>
<b>EBITDA *)</b>	<b>2,716,543</b>	<b>5,539,815</b>	<b>2,701,507</b>	<b>5,418,050</b>	<b>9,502,238</b>
Net financial income	917,448	722,320	911,310	1,828,758	1,519,425
<b>NET REZULTAT</b>	<b>2,140,882</b>	<b>3,932,771</b>	<b>1,985,370</b>	<b>4,126,252</b>	<b>6,447,844</b>

\*) EBITDA = Operating result - value adjustments regarding fixed assets and current assets - adjustments regarding provisions

Rompetrol Well Services S.A. informs investors about the availability of the Report for the first half of 2024. The report prepared in accordance with the applicable legislation will be made available to the public starting August 14, 2024, at 6:00 p.m., in writing, upon request,

**S.C. Rompetrol Well Services S.A.**

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as well as in electronic format, on the Company's website: [rompetrolwellservices.kmginternational.com/Investor\\_relations/Financial\\_results\\_and\\_reports/Semi-annual\\_interim\\_reports](http://rompetrolwellservices.kmginternational.com/Investor_relations/Financial_results_and_reports/Semi-annual_interim_reports).

**Rompetrol Well Services S.A.** was established in 1951 as a state company subordinated to the Ministry of Oil and Chemistry, under the name "ICOTS - Cementing, Operations and Special Transport Company". Since 1990, the company has become Petros Ploiesti trading company and has been listed on the Bucharest Stock Exchange since 1998. The Rompetrol Group (now KMG International) took over the majority stake in 2000, currently holding a 73% stake.

**GENERAL DIRECTOR,**

**Georgian Stefan Florea**

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