

## PRESS RELEASE

### on the availability of the Report for the first quarter of 2025

**Rompetrol Well Services S.A. (PTR)** is one of the most important special well services companies in Romania. It provides a wide range of services for oil and natural gas wells in Romania and Eastern Europe (cementing, stimulation, various pumping, pressure tests, instrumentation, well casing operations, etc.).

In the first three months of this year, considering the reduced volume of activity requested by traditional clients, the Company managed to demonstrate its ability to adapt to volatile market conditions, maintaining its position on the specific market of well-related services.

The company continues to analyze opportunities for involvement in specific upstream market projects, as well as in future geothermal projects in Europe and in the country.

For the year 2025, we estimate that the Company's flexibility in terms of the type of services provided, together with a strong financial position, including cash and cash equivalents, will allow the operational activity to register a level similar to that estimated in the approved budget.

The company continued to manage all its commitments in terms of financial balance, with the assurance of all cash availability for the full and timely payment of commercial commitments, salary rights and budget liabilities.

RON			
	Q I 2025	Q I 2024	Q IV 2024
Operating income, out of which:	14,723,889	18,196,071	22,272,784
Rendered services	14,578,181	18,033,511	19,957,163
Operating expenses	(15,153,579)	(16,702,913)	(17,267,088)
<b>Operating result</b>	<b>(429,690)</b>	<b>1,493,158</b>	<b>5,005,696</b>
<b>EBITDA *)</b>	<b>799,543</b>	<b>2,701,507</b>	<b>5,728,544</b>
Net financial income	801,093	911,310	616,938
<b>NET RESULT</b>	<b>187,622</b>	<b>1,985,370</b>	<b>4,956,854</b>

\*) EBITDA = Operating result - value adjustments regarding fixed assets and current assets - adjustments regarding provisions

Rompetrol Well Services S.A. informs the investors about the availability of the Report for the first quarter of 2024. The report drawn up in accordance with the applicable legislation will be available to the public from May 15, 2025, at 6:00 p.m., in writing, upon request, as well as in electronic form, on the Company's website: [rompetrolwellservices.kmginternational.com/](http://rompetrolwellservices.kmginternational.com/) Investor relations / Financial results and reports / Quarterly interim reports.

#### S.C. Rompetrol Well Services S.A.

#2 bis Clopotei Street, 100189, Ploiesti, Prahova County, ROMANIA

phone: + (40) 244 544321; fax: + (40) 244 522913; email: [office.rws@rompetrol.com](mailto:office.rws@rompetrol.com); [www.rompetrol.com](http://www.rompetrol.com)

**Rompetrol Well Services S.A.** was established in 1951 as a state company subordinated to the Ministry of Petroleum and Chemistry, under the name "ICOTS - Intreprinderea de Cimentari, Operatiuni si Transporturi Speciale" (*Cementing, Operations and Special Transport Enterprise*). Since 1990, the company had become Petros Ploiesti trading company and had been listed on the Bucharest Stock Exchange since 1998. The Rompetrol Group (currently KMG International) took over the majority stake in 2000, currently having a 73% stake.

**Georgian Stefan Florea**

**GENERAL MANAGER**

---

**S.C. Rompetrol Well Services S.A.**

#2 bis Clopotei Street, 100189, Ploiesti, Prahova County, ROMANIA

phone: + (40) 244 544321; fax: + (40) 244 522913; email: [office.rws@rompetrol.com](mailto:office.rws@rompetrol.com); [www.rompetrol.com](http://www.rompetrol.com)