

PRESS RELEASE

Regarding the Availability of the Report for the First Half of 2025

Rompetrol Well Services S.A. (PTR) is one of the most important special well services companies in Romania. It provides a wide range of services for oil and natural gas wells in Romania and Eastern Europe (cementing, stimulation, various pumping, pressure tests, instrumentation, well casing operations, etc.).

In the first six months of this year, the company adapted to the volatile market context and maintained profitability through a business strategy focused on identifying new opportunities and partnerships. In this regard, a contract was recently signed for cementing services in the project aimed at developing geothermal wells for the Gerota Hospital.

During April-June 2025 (Q2 2025), the company significantly improved its financial indicators compared to the first quarter of the year. Thus, financial results reported for the entire first half increased, despite global trends indicating a decrease of up to 6% in upstream sector investments.

The company continues to explore opportunities to participate in projects specific to the upstream market as well as in future geothermal projects in Europe and Romania.

For 2025, we estimate that the Company's flexibility regarding the type of services provided, along with a strong financial position—including cash and cash equivalents—will enable operational activity to remain at a level similar to that recorded in 2024.

The company has continued to manage all its commitments under balanced financial conditions, ensuring full and timely cash availability for the payment of commercial obligations, employee rights, and budgetary liabilities.

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	Q2 2025	Q2 2024	Q1 2025	H1 2025	H1 2024
Operating revenues, of which:	17,718,649	18,463,111	14,723,889	32,442,538	36,659,182
Services rendered	17,526,581	18,259,508	14,578,181	32,104,762	36,293,019
Operating expenses	(16,785,933)	(16,953,281)	(15,153,579)	(31,939,512)	(33,656,194)
Operating result	932,716	1,509,830	(429,690)	503,026	3,002,988
EBITDA ^{*)}	2,073,347	2,716,543	799,543	2,872,890	5,418,050
Net financial income	755,005	917,448	801,093	1,556,098	1,828,758
NET RESULT	1,687,721	2,140,882	187,622	1,694,985	4,126,252

^{*)} EBITDA = = Operating result – value adjustments for fixed assets and current assets – adjustments for provisions

Rompetrol Well Services S.A.

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Rompetrol Well Services S.A. informs investors regarding the availability of the Report for the first half of 2025. The report, prepared in accordance with applicable legislation, will be made available to the public starting August 14, 2025, at 18:00, in writing, upon request, as well as in electronic format on the Company's website:

[rompetrolwellservices.kmginternational.com/Investor Relations/Financial Results and Reports / Half Yearly Interim Reports](http://rompetrolwellservices.kmginternational.com/Investor%20Relations/Financial%20Results%20and%20Reports%20-%20Half%20Yearly%20Interim%20Reports).

Rompetrol Well Services S.A. was established in 1951 as a state company subordinated to the Ministry of Petroleum and Chemistry, under the name "ICOTS - Intreprinderea de Cimentari, Operatiuni si Transporturi Speciale" (Cementing, Operations and Special Transport Enterprise). Since 1990, the company had become Petros Ploiesti trading company and had been listed on the Bucharest Stock Exchange since 1998. The Rompetrol Group (currently KMG International) took over the majority stake in 2000, currently having a 73% stake.

GENERAL MANAGER,
Georgian Stefan Florea

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